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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

SEATON INSURANCE COMPANY and STONEWALL INSURANCE COMPANY,

Plaintiffs,

VS.

CAVELL USA INC. f/k/a KEN RANDALL AMERICA, INC. f/k/a EASTGATE, INC. and KEN RANDALL, individually,

Defendants.

Case No. 1:07-CV-07032 (RMB)

DEFENDANTS' MOTION TO DISMISS

Defendants Cavell USA Inc. f/k/a Ken Randall America, Inc. f/k/a Eastgate, Inc. and Ken Randall, individually, hereby move this Court as follows:

- To dismiss the action for improper venue pursuant to Rule 12(b)(3) of the 1. Federal Rules of Civil Procedure or, in the alternative, lack of subject matter jurisdiction pursuant to Fed. R. Civ. P. 12(b)(1); and
- If the Court were to retain jurisdiction, to dismiss the action because the complaint fails to state a claim against defendants upon which relief can be granted pursuant to Rule 12(b)(6) of the Federal Rules of Civil Procedure.

This motion is made upon the annexed declaration of Pamela S. Hoelsken, dated October 19, 2007, together with the exhibits thereto and a memorandum of law, which are being filed simultaneously with the motion.

Dated: New York, NY October 19, 2007

Ira G. Greenberg Vincent J. Vitkowsky

EDWARDS ANGELL PALMER & DODGE LLP

Attorneys For Defendants

750 Lexington Avenue, 8th floor

New York, NY 10022

(212) 308-4411

TO: All counsel

CERTIFICATION

A copy of the foregoing motion, defendant's memorandum of law in support of their motion to dismiss, the Declaration of Pamela S. Hoelsken, dated October 19, 2007 and a Rule 7.1 Statement are being served upon counsel for the plaintiffs via federal express this 19th day of October, 2007:

> John F. Finnegan, Esq. Cadwalader Wickersham & Taft LLP One World Financial Center New York, NY 10281

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